

Fill in this information to identify the case:Debtor name **LJB FARMS, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**Case number (if known) **17-12998**☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct.

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 31, 2017**X /s/ **Joanna Botelho**

Signature of individual signing on behalf of debtor

Joanna Botelho
Printed name**Managing Member**
Position or relationship to debtor**ORIGINAL**

Fill in this information to identify the case:

Debtor name **LJB FARMS, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) **17-12998**

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ **3,000,000.00**

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ **324,464.00**

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ **3,324,464.00**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **2,318,247.37**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **6,415.71**

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **409,862.32**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **2,734,525.40**

Fill in this information to identify the case:

Debtor name LJB FARMS, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIACase number (if known) 17-12998☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☒ No. Go to Part 2.☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes Fill in the information below.Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes Fill in the information below.11. Accounts receivable

11a. 90 days old or less:	<u>Unknown</u>	-	<u>0.00</u>	=	<u>Unknown</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.☐ Yes Fill in the information below.Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

Fill in this information to identify the case:

Debtor name **LJB FARMS, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**Case number (if known) **17-12998**☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

☒ No. Go to Part 2.☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: **Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes Fill in the information below.Part 3: **Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes Fill in the information below.11. **Accounts receivable**

11a. 90 days old or less:

face amount

-

doubtful or uncollectible accounts

=

Unknown

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: **Investments**

13. Does the debtor own any investments?

☒ No. Go to Part 5.☐ Yes Fill in the information below.Part 5: **Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

Debtor **LJB FARMS, LLC**
Name

Case number (if known) **17-12998**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops-either planted or harvested Almond Crop to be harvested August 2017 including:			
	Farm One: 18.25 acres of Butte and 18.25 acres of Padre (9th year) Value: \$136,500	\$0.00		\$136,500.00
	Almond Crop to be harvested August 2017 including:			
	Farm Three:			
	11 acres of Butte and 11 acres of Padre (10th year) Value: \$64,350.00			
	5 acres of Butte and 5 acres of Padre (2nd year) Value: Nil			
	5 acres Nonpereil and 5 acres of Carmel (28th year) Value: \$20,500.00	\$0.00		\$84,850.00
29.	Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
30.	Farm machinery and equipment (Other than titled motor vehicles)			
	2015 PJ Goose Neck Trailer VIN 4P5LY3629F1220908	\$0.00		\$10,000.00
	2001 JCB 214S Backhoe	\$0.00		\$25,000.00
	Schmiezer Land Leveler	\$0.00		\$5,000.00
	Irrigation System with steel pipe for 40 acres 40 HP US Electrical Motors Well Pump ID#7-BF48A-M	\$0.00		\$45,000.00

31. **Farm and fishing supplies, chemicals, and feed**
32. **Other farming and fishing-related property not already listed in Part 6**

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85.

\$306,350.00

34. **Is the debtor a member of an agricultural cooperative?**
☐ No
☒ Yes. Is any of the debtor's property stored at the cooperative?

Debtor LJB FARMS, LLC Case number (If known) 17-12998
Name

- ☒ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____
36. Is a depreciation schedule available for any of the property listed in Part 6?
☒ No
☐ Yes
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2014 Ford Fusion automobile	\$0.00		\$11,218.00
47.2.	1996 Ford automobile VIN 1FMCU24X3TUC81529 (Salvage Title)	\$0.00		\$1,896.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	Frank Russell, Inc. 50 Blower S/N 658-14	\$0.00		\$5,000.00

51. Total of Part 8.
Add lines 47 through 50. Copy the total to line 87.

\$18,114.00

52. Is a depreciation schedule available for any of the property listed in Part 8?
☒ No
☐ Yes
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

Debtor **LJB FARMS, LLC**
Name

Case number (if known) **17-12998**

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. "FARM ONE" 39.24 Acres Real Property located at 13610 Avenue 21 1/2, Chowchilla, CA (APN 024-120-007) Legally described on the attached Exhibit "A" The above real property is improved by one homes and 36.5 acres of almond trees.	Fee simple	\$0.00		\$1,500,000.00
55.2. "FARM 3" 34.23 Acres Real Property located at 4035 S. Clausen Road, Merced, CA (APN 068-030-053) and 10.80 Acres Real Property located at 4261 S. Clausen Road, Merced, CA (APN 068-030-054) Legally described on the attached Exhibit "B" The above real property is improved by two homes and 42 acres of almond trees.	Fee simple	\$0.00		\$1,500,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.

\$3,000,000.00

Debtor **LJB FARMS, LLC**
Name

Case number (if known) **17-12998**

Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Claims against The Almond Company

Unknown

Nature of claim	Breach of Contract
Amount requested	\$0.00

Claims against America AgCredit, PCA

Unknown

Nature of claim	Breach of Contract and Lender Liability
Amount requested	\$0.00

Claims against Jerry Blosser, former owner of Farm 3, for failure to disclose that two wells on the real property were inoperable.

Unknown

Nature of claim	
Amount requested	\$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

Debtor **LJB FARMS, LLC**
Name

Case number (If known) **17-12998**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **LJB FARMS, LLC**
Name

Case number (if known) **17-12998**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$306,350.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$18,114.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$3,000,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$324,464.00	+ 91b. \$3,000,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$3,324,464.00

Exhibit "A"

Legal Description

A.P.N.: 024-120-007

Real property in the City of Chowchilla, County of Madera, State of California, described as follows:

LOT 10 IN BLOCK 23 OF CENTRAL TRACT ACCORDING TO MAP ENTITLED, "CENTRAL TRACT" BEING A PORTION OF SUBDIVISION NO. 1 OF THE CHOWCHILLA RANCH, FILED AND RECORDED IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF MADERA, STATE OF CALIFORNIA, OCTOBER 10, 1912 IN BOOK 3 OF MAPS, AT PAGE 13.

File Number: 1015-5043351

Exhibit B**Legal Description**

Real property in the City of Le Grand, County of Merced, State of California, described as follows:

PARCEL 1:

ALL THAT PORTION OF THE EAST HALF OF LOT 4, AS SHOWN ON THE MAP ENTITLED "LE GRAND COLONY NO. 1", FILED MAY 5, 1914, IN THE OFFICE OF THE COUNTY RECORDER OF MERCED COUNTY, IN VOL. 7 OF OFFICIAL PLATS, AT PAGE 11, DESCRIBED AS FOLLOWS:, TO-WIT:

BEGINNING AT A POINT ON THE EAST LINE OF SAID LOT 4, DISTANT THEREON, NORTH 0° 26' EAST, 936.77 FEET FROM THE SOUTHEAST CORNER OF SAID LOT 4; THENCE NORTH 89° 22' WEST, 1247.95 FEET; THENCE NORTH 0° 26' EAST, 383.23 FEET TO THE NORTH LINE OF SAID LOT 4; THENCE SOUTH 89° 32' EAST, 1247.95 FEET TO THE NORTHEAST CORNER OF SAID LOT 4; THENCE SOUTH 0° 26' WEST, 383.23 FEET TO THE POINT OF BEGINNING, (BEING ALL OF THE EAST HALF OF SAID LOT 4, EXCEPT THE 29.12 ACRE PARCEL OF LAND CONVEYED BY GENE CASTILE AND FAY D. CASTILE, TO EVA L. MILLER, BY DEED RECORDED FEBRUARY 8, 1950, IN VOL. 977 OF OFFICIAL RECORDS, AT PAGE 411).

APN: 068-030-054-000

PARCEL 2:

THE EAST 34.78 ACRES OF LOT 1, AS SHOWN ON THE MAP ENTITLED, "MAP OF LE GRAND COLONY NO. 1", FILED MAY 5, 1914, IN THE OFFICE OF THE COUNTY RECORDER OF MERCED COUNTY, IN VOL. 7 OF OFFICIAL PLATS AT PAGE 11.

A.P.N.: 068-030-053-000

Fill in this information to identify the case:

Debtor name **LJB FARMS, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) **17-12998**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 America AgCredit PCA

Creditor's Name

**711 West 19th Street
Merced, CA 95340**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/19/2013

Last 4 digits of account number

7849

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

SEE ATTACHED EXHIBIT "C"

Describe the lien

Deed of Trust and UCC Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

\$298,832.00

\$3,183,350.00

2.2 Community West Bank

Creditor's Name

**2615 So. Miller Street, Ste.
110**

Santa Maria, CA 93455

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

0158

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

SEE ATTACHED EXHIBIT "C"

Describe the lien

Deed of Trust and UCC Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

\$412,405.00

\$3,183,350.00

Debtor **LJB FARMS, LLC**
NameCase number (if know) **17-12998**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 Community West Bank

Creditor's Name

2615 So. Miller Street, Ste. 110
Santa Maria, CA 93455

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/7/2016

Last 4 digits of account number

0151

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

SEE ATTACHED EXHIBIT "C"**\$1,091,033.00****\$3,183,350.00**

Describe the lien

Deed of Trust and UCC Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Community West Bank, N.A.**

Creditor's Name

PO Box 249
Goleta, CA 93116-0249

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/30/2015

Last 4 digits of account number

0157

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

SEE ATTACHED EXHIBIT "C"**\$401,703.00****\$3,183,350.00**

Describe the lien

Deed of Trust and UCC Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Deere & Company**

Creditor's Name

6400 NW 86th St
Johnston, IA 50131-6330

Creditor's mailing address

Describe debtor's property that is subject to a lien

Frank Russell, Inc. 50 Blower S/N 658-14**\$3,632.12****\$5,000.00**

Describe the lien

UCC Financing Statement

Is the creditor an insider or related party?

☒ No

Debtor **LJB FARMS, LLC**

Name

Case number (if know)

17-12998

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

6/24/2013

Last 4 digits of account number

9151

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6 Exchange Bank**

Creditor's Name

PO Box 760**Santa Rosa, CA 95402**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/2016

Last 4 digits of account number

1816

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2001 JCB 214S Backhoe**\$10,511.48****\$25,000.00**

Describe the lien

UCC & PURCHASE MONEY SECURITY INTEREST

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.7 Exchange Bank**

Creditor's Name

PO Box 760**Santa Rosa, CA 95402**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/2014

Last 4 digits of account number

4864

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Irrigation System with steel pipe for 40 acres
40 HP US Electrical Motors Well Pump
ID#7-BF48A-M****\$44,685.26****\$45,000.00**

Describe the lien

UCC & PURCHASE MONEY SECURITY INTEREST

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Case number (if know) 17-12998

\$1,500,000.00

☐ Disputed

\$0.00

☐ Disputed

\$1,500,000.00

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **LJB FARMS, LLC**
Name

Case number (if know) **17-12998**

Last 4 digits of account number
8000

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
1 **Sheffield Financial**

Creditor's Name

P.O. Box 580229
Charlotte, NC 28258

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
0967

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2015 PJ Goose Neck Trailer VIN
4P5LY3629F1220908

\$11,263.09

\$10,000.00

Describe the lien

Vehicle Lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
2 **US Bank**

Creditor's Name

Manifest Funding Services
P.O. Box 790448
Saint Louis, MO 63179

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
3411

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2014 Ford Fusion automobile

\$18,932.60

\$11,218.00

Describe the lien

Vehicle Lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,318,247.3
7

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

Debtor **LJB FARMS, LLC**
Name

Case number (if know) **17-12998**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

American AgCredit
711 W. 19th Street
Merced, CA 95340

Line 2.1

Community West Bank, N.A.
Attn: Edward Prinz
445 Pine Avenue
Goleta, CA 93117

Line 2.2

John Deere Financial
PO Box 4450
Carol Stream, IL 60197-4450

Line 2.5

Mortgage Lender Services Inc.
11707 Fair Oaks Blvd, Ste 202
Fair Oaks, CA 95628

Line 2.4

Mortgage Lender Services Inc.
11707 Fair Oaks Blvd, Ste 202
Fair Oaks, CA 95628

Line 2.2

Mortgage Lender Services Inc.
11707 Fair Oaks Blvd, Ste 202
Fair Oaks, CA 95628

Line 2.3

United States Dept. of Agriculture
1400 Independence Ave, S.W.
Washington, DC 20250

Line 2.3

EXHIBIT C

LJB FARMS, LLC.

CREDITORS SECURED BY DEEDS OF TRUST AND BLANKET SECURITY INTERESTS

Creditor	Loan Number	Claim Amount	Lien Priorty and Collateral
America AgCredit PCA	Loan No. XX7849	\$ 298,832	First Priority UCC-1 Blanket Lien filed 8/19/2013 Second Trust Deed on Farm One recorded 4/10/2017 Third Trust Deed on Farm Three recorded 3/7/2017
Community West Bank Loan	Loan No. XX0151	\$ 1,091,033	First Trust Deed and Assignment of Rents on Farm One recorded 12/29/2015 Second Priority UCC-1 Blanket Lien filed 12/31/2015
Community West Bank	Loan No. XX0157	\$ 401,703	First Trust Deed and Assignment of Rents on Farm Three recorded 1/5/2016 Third Priority UCC-1 Blanket Lien filed on 1/7/2016
Community West Bank	Loan No. XX0158	\$ 412,405	Second Trust Deed on Farm Three recorded on 1/5/2016 Third Priority UCC-1 Blanket Lien filed on 1/7/2016

Fill in this information to identify the case:

Debtor name **LJB FARMS, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**Case number (if known) **17-12998**☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Franchise Tax Board Special Procedures Section P.O. Box 2952 Sacramento, CA 95812-2952 Date or dates debt was incurred 2013 - 2017 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,415.71 \$6,415.71
2.2	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: NOTICE PURPOSE ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **LJB FARMS, LLC**
Name

Case number (if known) **17-12998**

3.1	Nonpriority creditor's name and mailing address Aanonson Sprinkler Company 19170 Golden State Blvd. Madera, CA 93637 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Farm Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$542.61
3.2	Nonpriority creditor's name and mailing address Agri Tree, Inc. 22265 Road 18 1/2 Chowchilla, CA 93610 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Harvest and other contract labor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,877.00
3.3	Nonpriority creditor's name and mailing address American Express P.O. Box 0001 Los Angeles, CA 90096 Date(s) debt was incurred _____ Last 4 digits of account number <u>2006</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,962.06
3.4	Nonpriority creditor's name and mailing address Amy Means 5624 Bonniemae Way Sacramento, CA 95824 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Personal Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.5	Nonpriority creditor's name and mailing address Bank of America P.O. Box 15796 Wilmington, DE 19886 Date(s) debt was incurred _____ Last 4 digits of account number <u>2982</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,037.35
3.6	Nonpriority creditor's name and mailing address Capital One P.O. Box 60599 City of Industry, CA 91716 Date(s) debt was incurred _____ Last 4 digits of account number <u>6556</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,343.64
3.7	Nonpriority creditor's name and mailing address CenCal Pollination, LLC 3222 E. South Bear Creek Drive Merced, CA 95340 Date(s) debt was incurred <u>6/30/2017</u> Last 4 digits of account number <u>7322</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Almond Pollen Application</u> <u>Debtor disputes that the UCC filed by CenCal creates a lien against its crop</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,385.00

Debtor **LJB FARMS, LLC**
NameCase number (if known) **17-12998**

3.8	Nonpriority creditor's name and mailing address Citi Costco Card P.O. Box 78019 Phoenix, AZ 85062 Date(s) debt was incurred _____ Last 4 digits of account number <u>2954</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,794.12 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address First Northern Bank P.O. Box 790408 Saint Louis, MO 63179 Date(s) debt was incurred _____ Last 4 digits of account number <u>8707</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$20,972.16 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Hartford Insurance Company of the Midwest P.O. Box 731178 Dallas, TX 75373 Date(s) debt was incurred _____ Last 4 digits of account number <u>2016</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$644.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Flood Insurance - Barn</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address Hartford Insurance Company of the Midwest PO Box 731178 Dallas, TX 75373-1178 Date(s) debt was incurred _____ Last 4 digits of account number <u>2016</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,517.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Flood Insurance Home</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Helena Chemical Co. PO Box 742558 Los Angeles, CA 90074-2558 Date(s) debt was incurred _____ Last 4 digits of account number <u>3667</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$39,328.22 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Chemicals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Joey's Well Drilling & Construction, LLC 13610 Avenue 21 1/2 Chowchilla, CA 93610 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$15,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Joey's Well Drilling & Construction, LLC 13610 Avenue 21 1/2 Chowchilla, CA 93610 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$29,780.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>New Domestic & Ag Well Permits, Ag & Domestic Well Destruction, New 8" Domestic well 760' deep at Farm #3</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor LJB FARMS, LLC		Case number (if known) 17-12998
Name		

3.15	Nonpriority creditor's name and mailing address PG&E P.O. Box 997300 Sacramento, CA 95899 Date(s) debt was incurred ____ Last 4 digits of account number 6981	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,096.80 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Farm #3 Ag Wells Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address PG&E P.O. Box 997300 Sacramento, CA 95899 Date(s) debt was incurred ____ Last 4 digits of account number 8707	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,985.16 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utilities Farm #1 Ag Well Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.17	Nonpriority creditor's name and mailing address Richard Harriman 1078 Via Verona Drive Chico, CA 95973 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Legal Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.18	Nonpriority creditor's name and mailing address Shannon Pump Co. P.O. Box 686 275 S. Highway 59 Merced, CA 95341 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12,836.63 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: New Pump and Motor at Farm #3 Ag Well Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.19	Nonpriority creditor's name and mailing address Spain Air Chemical, Inc. P.O. Box 217 Dos Palos, CA 93620 Date(s) debt was incurred ____ Last 4 digits of account number F201	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$51,378.72 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Chemicals Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.20	Nonpriority creditor's name and mailing address Tesei Petroleum, Inc. P.O. Box 1263 Madera, CA 93639 Date(s) debt was incurred ____ Last 4 digits of account number 0108	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,505.66 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Fuel Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.21	Nonpriority creditor's name and mailing address The Almond Company 2900 Airport Drive Chowchilla, CA 93610 Date(s) debt was incurred 2016 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$75,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Processing Costs Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	LJB FARMS, LLC Name	Case number (if known)	17-12998
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3.22	Nonpriority creditor's name and mailing address Tom Garcia 2325 Indian Springs Drive Brentwood, CA 94513 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Personal Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,000.00</u>
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3.23	Nonpriority creditor's name and mailing address Ultra Gro, LLC 1043 S. Granada Drive Madera, CA 93637 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Chemicals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,737.75</u>
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3.24	Nonpriority creditor's name and mailing address Walter Wilhelm Law Group The Tower, 205 E. River Park Circle #410 Fresno, CA 93720 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,638.44</u>
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	The Almond Company PO Box 787 Chowchilla, CA 93610	Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	<table border="1" style="width: 100%;"> <tr> <th colspan="2" style="text-align: left;">Total of claim amounts</th> </tr> <tr> <td style="width: 10%;">5a. Total claims from Part 1</td> <td style="width: 90%;">\$ 6,415.71</td> </tr> <tr> <td>5b. Total claims from Part 2</td> <td>5b. + \$ 409,862.32</td> </tr> <tr> <td>5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.</td> <td>5c. \$ 416,278.03</td> </tr> </table>	Total of claim amounts		5a. Total claims from Part 1	\$ 6,415.71	5b. Total claims from Part 2	5b. + \$ 409,862.32	5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 416,278.03
Total of claim amounts									
5a. Total claims from Part 1	\$ 6,415.71								
5b. Total claims from Part 2	5b. + \$ 409,862.32								
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 416,278.03								

Fill in this information to identify the case:

Debtor name **LJB FARMS, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) **17-12998**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease Agreement for 100% use of Dodge Ram Truck in exchange for payment of \$900 per month, repairs and maintenance, all DMV fees and insurance to be paid by LJB Farms, LLC.

State the term remaining

month to month

List the contract number of any government contract

Joanna Botelho
13610 Avenue 21 1/2
Chowchilla, CA 93610

Fill in this information to identify the case:

Debtor name **LJB FARMS, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) **17-12998**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Joanna Botelho	13610 Avenue 21 1/2 Chowchilla, CA 93610-8919	Community West Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Joanna Botelho	13610 Avenue 21 1/2 Chowchilla, CA 93610-8919	CenCal Pollination, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
2.3 Tom Garcia	13610 Avenue 21 1/2 Chowchilla, CA 93610	CenCal Pollination, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name **LJB FARMS, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) **17-12998**

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2017** to **Filing Date**

☐ Operating a business
☒ Other **Business Operations**

\$164,803.00

For prior year:
From **1/01/2016** to **12/31/2016**

☐ Operating a business
☒ Other **Business Operations**

\$210,786.00

For year before that:
From **1/01/2015** to **12/31/2015**

☐ Operating a business
☒ Other **Business Operations**

\$0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **LJB FARMS, LLC**

Case number (if known) **17-12998**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. American AgCredit 711 W. 19th Street Merced, CA 95340	05/09/2017 - \$108,356.25 06/12/2017 - \$127,347.80	\$235,704.05	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Debtor **LJB FARMS, LLC**

Case number (if known) **17-12998**

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
<p>11.1.</p> <p>Klein DeNatale 4550 California Avenue Second Floor Bakersfield, CA 93309</p>	<p>Klein, DeNatale received a \$20,000.00 retainer on July 18, 2017. Klein, DeNatale applied \$7,817.50 to fees and \$275.00 in costs incurred pre-petition. The Balance of \$12,182.50 is being held by Klein DeNatale in the attorney-client trust account.</p>	<p>7/18/2017</p>	<p>\$20,000.00</p>
<p>Email or website address</p>			
<p>Who made the payment, if not debtor? Joanna Botelho</p>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

Debtor **LJB FARMS, LLC**

Case number (if known) **17-12998**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

**Dates of occupancy
From-To**

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

**Nature of the business operation, including type of services
the debtor provides**

**If debtor provides meals
and housing, number of
patients in debtor's care**

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

**Financial Institution name and
Address**

**Last 4 digits of
account number**

**Type of account or
instrument**

**Date account was
closed, sold,
moved, or
transferred**

**Last balance
before closing or
transfer**

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

**Names of anyone with
access to it
Address**

Description of the contents

**Do you still
have it?**

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **LJB FARMS, LLC**

Case number (if known) **17-12998**

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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Debtor **LJB FARMS, LLC**

Case number (if known) **17-12998**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

**Date of service
From-To**

26a.1. **Joanna Botelho
13610 Avenue 21 1/2
Chowchilla, CA 93610**

**At all times during
the last two years.**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

**Date of service
From-To**

26b.1. **Joanna Botelho
13610 Avenue 21 1/2
Chowchilla, CA 93610**

**Prepared all
financial statements
for Debtor during
the last two years.**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1. **Joanna Botelho
13610 Avenue 21 1/2
Chowchilla, CA 93610**

**ALL BOOKS AND RECORDS ARE
AVAILABLE.**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Community West Bank
2615 So. Miller Street, Ste. 110
Santa Maria, CA 93455**

26d.2. **America AgCredit
711 West 19th Street
Merced, CA 95340**

26d.3. **USDA
FSA - FARM LOAN PROGRAM**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **LJB FARMS, LLC**

Case number (if known) **17-12998**

Name	Address	Position and nature of any interest	% of interest, if any
Joanna Botelho	13610 Avenue 21 1/2 Chowchilla, CA 93610	Member and Manager	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor **LJB FARMS, LLC**Case number *(if known)* **17-12998****Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 31, 2017**

/s/ **Joanna Botelho**  **Joanna Botelho**
Signature of *Individual* signing on behalf of the debtor Printed name

Position or relationship to debtor **Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

ORIGINAL